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# Water Heaters

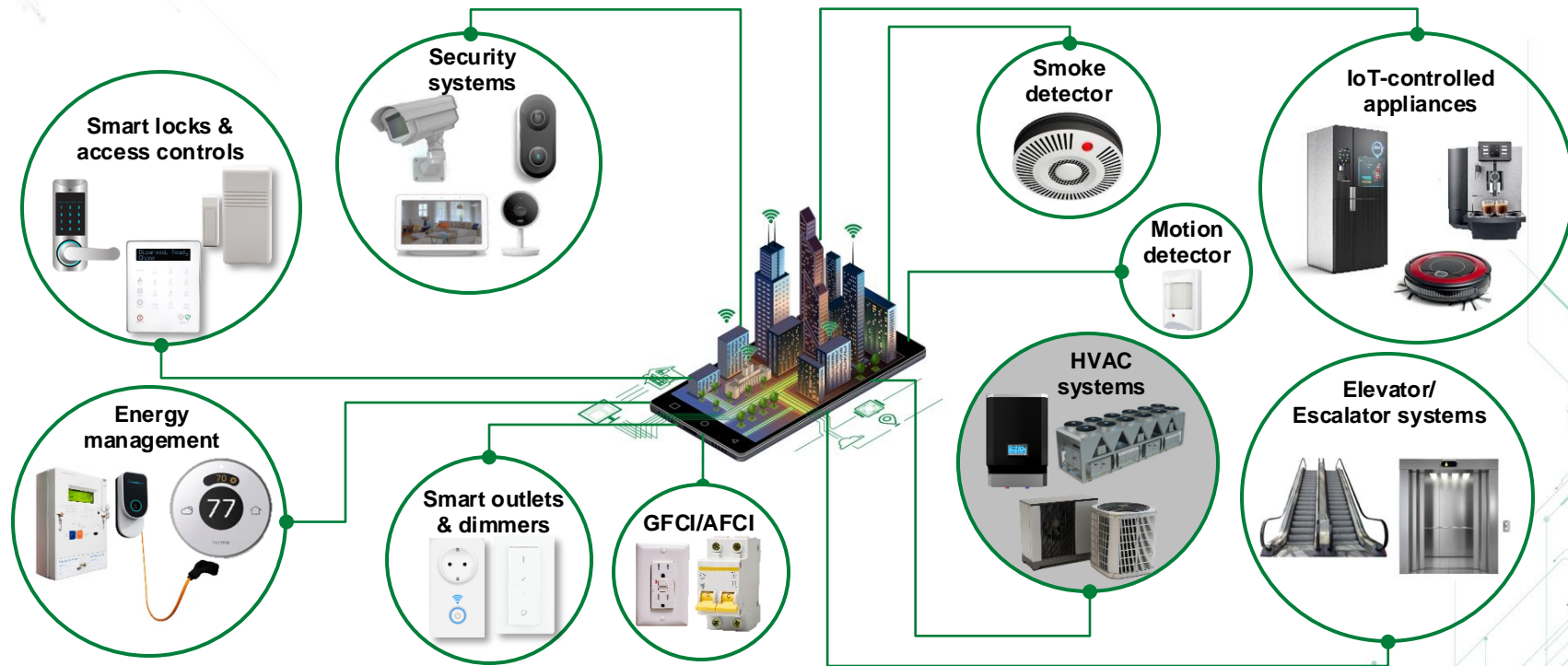
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Building automation

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# Smart homes are equipped with intelligent technologies for convenient and energy-efficient living



Littelfuse offers protect, control, and sense technologies to improve the safety, reliability, and energy efficiency of buildings.

# Market trends of water heaters

## Market trends and drivers

Global annual water heater installations (includes all sizes of both gas and electric) are expected to increase from 37M in 2022 to 43M in 2026

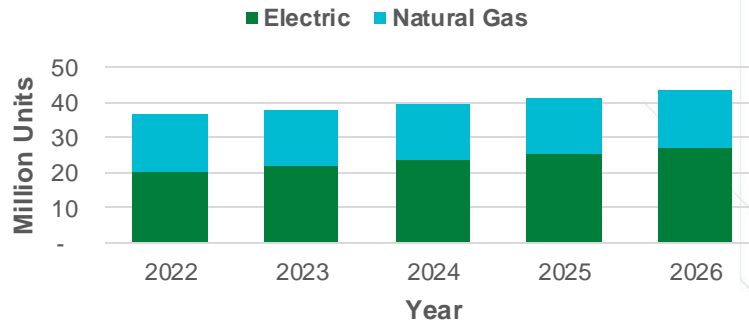
Electric (7.4% CAGR) is expected to outpace natural gas systems (2.5% CAGR) over the next five years driven by Net-Zero Emissions (NZE) initiative

North America accounts for 40% of all units sold by region, followed by Asia 30%, Europe 20%, ROW 10%. Asia is expected to see the most growth over the next 5 years due to development and urbanization

New building codes requiring all-electric new construction, driving growth for electric water heaters and other electric appliances

Government discount and rebate programs are enticing consumers to retrofit their natural gas systems with subsidized electric systems

## Water heater installations



## Various sizes but similar architecture



**Instantaneous (Tankless)**

Less than 4 L (~1 gal) of water capacity



**Storage (Tank)**

More than 4 L (~1 gal) of water capacity

Sources: [Residential Water Heating Initiative](#) (CEE, 2018),  
[Water Heater Market Report](#) (G VR, 2020)

# Recommended Littelfuse components for electric water heater

## 1 AC input

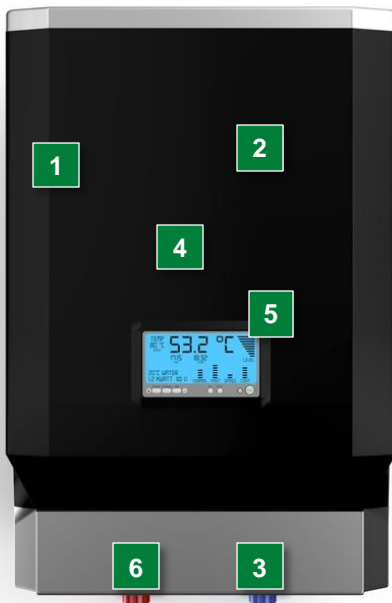
- Fuse
- Fuseholder
- MOV

## 2 Heating element

- TRIAC

## 3 Water inlet

- Thermistor Probe



## 4 Auxiliary AC/DC power supply

- Fuse
- TVS Diode

## 5 Wireless interface + touch screen

- TVS Diode Array
- TVS Diode
- PESD

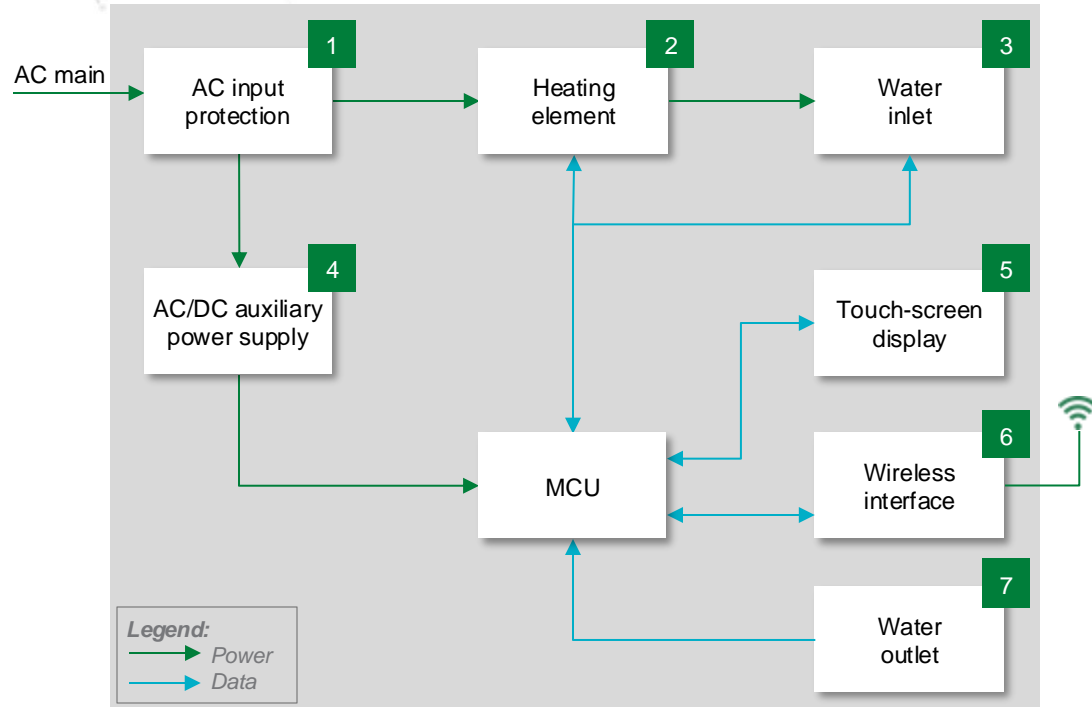
## 6 Water outlet

- Thermistor Probe



Click on the product series in the table below for more info

# Electric water heater block diagram



	Technology	Series
1	Fuse	<a href="#">215, 216, 314/324, 325/326</a>
	Fuseholder	<a href="#">100, 102, 122</a>
	MOV	<a href="#">UltraMOV, TMOV</a>
2	TRIAC*	<a href="#">Qxx25xx, Qxx40xx, MS0690J</a>
3	Thermistor Probe	<a href="#">USPXXX</a>
4	Replaceable Fuse	<a href="#">287</a>
	TVS Diode	<a href="#">SACB, SMAJ, SMF3.3</a>
5	TVS Diode	<a href="#">SMAJ, SMBJ, SMF4L</a>
6	Diode Array	<a href="#">SP3213-01UTG</a>
	Polymer ESD	<a href="#">PESD</a>
7	Thermistor Probe	<a href="#">USPXXX</a>

- Tankless water heaters typically have ONE element; most larger systems have TWO heating elements, one at the top and bottom of the tank.
- Tankless systems typically has 40 A or 90 A TRIAC for fast heating. Tank systems typically use lower power 16 A or 25 A TRIAC.



Click on the product series in the table below for more info

# Benefits of Littelfuse components used in water heaters

	Technology	Function in application	Product series	Benefits	Features
1	Fuse	Helps to protect from overcurrent faults such as damaged heating elements	<a href="#">215</a> , <a href="#">216</a> , <a href="#">314/324</a> , <a href="#">325/326</a>	Reduces customer qualification time by complying with regulatory safety standards such as UL/IEC	Compliant with UL/IEC standards; low internal resistance; shock safe; vibration resistant
	Fuseholder	Provides enclosure between PCB and fuse for easy replacement	<a href="#">100</a> , <a href="#">102</a> , <a href="#">122</a>	Enables easy fuse installation and replacement	Compliant with UL/IEC standards
	MOV	Helps protect equipment from voltage surges	<a href="#">UltraMOV</a> , <a href="#">TMOV</a>	Reduces qualification time for compliance with UL/IEC safe standards	High energy absorption capabilities
2	TRIAC	AC switching to control the heating element	<a href="#">Qxx25xx</a> , <a href="#">Qxx40xx</a> , <a href="#">MS0690J</a>	Solid-state switching with no audible noise and no contact bounce during operation; compact design	High voltage withstand capability and high surge current capability
3	Thermistor Probe	Temperature sensing at the water inlet from supply	<a href="#">USPXXX</a>	Provides accurate temperature (component/ambient) for enabling safe device operation and improved efficiency	High reliability; small form factor; fast thermal response
4	Replaceable Fuse	Helps to protect low-voltage components on control board	<a href="#">287</a>	Protects low voltage electronics from surge events; easily replaceable	Automotive style replaceable fuse with industry standard form factor
	TVS Diode	Power unit protection from voltage transients	<a href="#">SACB</a> , <a href="#">SMAJ</a> , <a href="#">SMF3.3</a>	Protects ICs	Excellent clamping capability
5	TVS Diode	Protects touchscreen ICs from user-induced ESD events	<a href="#">SMAJ</a> , <a href="#">SMBJ</a> , <a href="#">SMF4L</a>	Protects ICs	Excellent clamping capability
6	TVS Array	Protects ICs from ESD	<a href="#">SP3213-01UTG</a>	Absorbs repetitive ESD	Low capacitance of 1.0 pF per I/O
	Polymer ESD	Protects ICs from ESD	<a href="#">PESD</a>	Supports passing agency requirements	Low leakage current
7	Thermistor Probe	Temperature sensing at the water outlet to user	<a href="#">USPXXX</a>	Provides accurate temperature (component/ambient) for enabling safe device operation and improved efficiency	High reliability; small form factor; fast thermal response



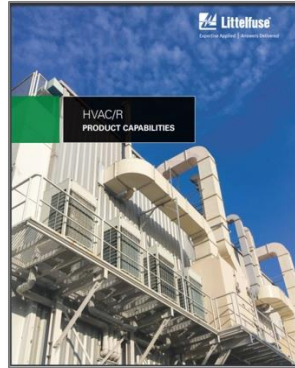
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Building Automation Guide



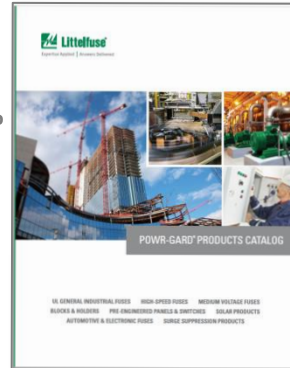
HVAC Capability Brochure



Sensor Selection Guide



Industrial Fuses Catalog

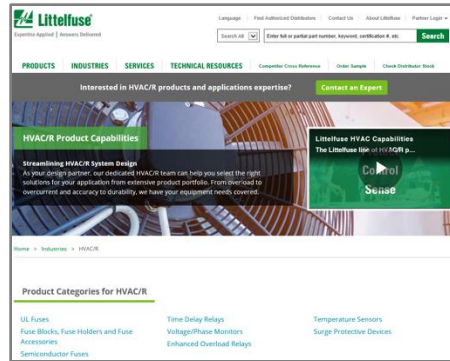


Power Semiconductor Guide

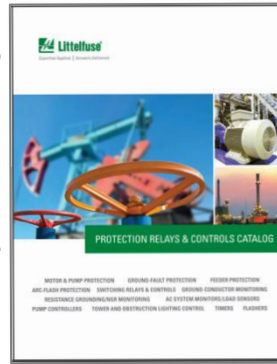


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Interactive HVAC Guide



Power Relay & Control Catalog



Circuit Protection Selection Guide



# Local resources supporting our global customers



## Legend

- Sales
- R&D
- Manufacturing



# Partner for tomorrow's electronic systems

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An industrial technology manufacturing company empowering a sustainable, connected, and safer world

## APPLICATION EXPERTISE

Our engineers partner directly with customers to help speed up product design and meet their unique needs

## GLOBAL CUSTOMER SERVICE

Our global customer service team is with you to anticipate your needs and ensure a seamless experience

## COMPLIANCE AND REGULATORY EXPERTISE

We help customers in the design process to account for requirements set by global regulatory authorities

## TESTING CAPABILITIES

We help customers get products to market faster, we offer certification testing to global regulatory standards

## GLOBAL MANUFACTURING

High-volume manufacturing that is committed to the highest quality standards



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